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CHASE BANK USA, N.A., sued herein erroneously as
JP MORGAN CHASE & CO.

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Attorney for Plaintiff
LESLIE JENSON

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF CALIFORNIA

LESLIE JENSON,

Plaintiff,

v.

JP MORGAN CHASE & CO.; and DOES 1
through 10, inclusive,

Defendants.

CASE NO. 08 CV 0334 JLS WMc

**JOINT MOTION FOR STIPULATED
PROTECTIVE ORDER**

Defendant CHASE BANK USA, N.A. and plaintiff LESLIE JENSON, hereby stipulate to
and jointly move this Honorable Court for a protective order as follows:

The Court recognizes that at least some of the documents and information ("materials")
being sought through discovery in the above-captioned action are, for competitive reasons,
normally kept confidential by the parties. The parties have agreed to be bound by the terms of this
Protective Order ("Order") in this action. The materials to be exchanged throughout the course of
the litigation between the parties may contain trade secret or other confidential research,
technical, cost, price, marketing or other commercial information, as is contemplated by Federal

1 Rule of Civil Procedure 26(c)(7). The purpose of this Order is to protect the confidentiality of
2 such materials as much as practical during the litigation. THEREFORE:

3
4 **I.**
DEFINITIONS

5 1. The term "Confidential Information" shall mean and include information contained
6 or disclosed in any materials, including documents, portions of documents, answers to
7 interrogatories, responses to requests for admissions, trial testimony, deposition testimony, and
8 transcripts of trial testimony and depositions, including data, summaries, and compilations
9 derived therefrom that is deemed to be Confidential Information by any party to which it belongs.

10 2. The term "materials" shall include, but shall not be limited to: documents;
11 correspondence; memoranda; bulletins; blueprints; specifications; customer lists or other material
12 that identify customers or potential customers; price lists or schedules or other matter identifying
13 pricing; minutes; telegrams; letters; statements; cancelled checks; contracts; invoices; drafts;
14 books of account; worksheets; notes of conversations; desk diaries; appointment books; expense
15 accounts; recordings; photographs; motion pictures; compilations from which information can be
16 obtained and translated into reasonably usable form through detection devices; sketches;
17 drawings; notes (including laboratory notebooks and records); reports; instructions; disclosures;
18 other writings; models and prototypes and other physical objects.

19 3. The term "counsel" shall mean outside counsel of record, and other attorneys,
20 paralegals, secretaries, and other support staff employed in the law firms identified below:

21 Ropers, Majeski, Kohn & Bentley PC
22 201 Spear Street, Suite 1000
San Francisco, CA 94105
Telephone: (415) 543-4800

23 and

24 The Law Offices of Douglas Jaffe
25 402 West Broadway, 4th Floor
San Diego, CA 92101
26 Telephone: (619) 595-4861

27 "Counsel" shall also include in-house counsel for defendant Chase Bank USA, N.A..
28

II.
GENERAL RULES

4. Each party to this litigation that produces or discloses any materials, answers to interrogatories, responses to requests for admission, trial testimony, deposition testimony, and transcripts of trial testimony and depositions, or information that the producing party believes should be subject to this Protective Order may designate the same as "CONFIDENTIAL" or "CONFIDENTIAL - FOR COUNSEL ONLY."

a. Designation as "CONFIDENTIAL": Any party may designate information as "CONFIDENTIAL" only if, in the good faith belief of such party and its counsel, the unrestricted disclosure of such information could be potentially prejudicial to the business or operations of such party.

b. Designation as "CONFIDENTIAL - FOR COUNSEL ONLY": Any party may designate information as "CONFIDENTIAL - FOR COUNSEL ONLY" only if, in the good faith belief of such party and its counsel, the information is among that considered to be most sensitive by the party, including but not limited to trade secret or other confidential research, development, financial or other commercial information.

5. In the event the producing party elects to produce materials for inspection, no marking need be made by the producing party in advance of the initial inspection. For purposes of the initial inspection, all materials produced shall be considered as "CONFIDENTIAL - FOR COUNSEL ONLY," and shall be treated as such pursuant to the terms of this Order. Thereafter, upon selection of specified materials for copying by the inspecting party, the producing party shall, within a reasonable time prior to producing those materials to the inspecting party, mark the copies of those materials that contain Confidential Information with the appropriate confidentiality marking.

6. Whenever a deposition taken on behalf of any party involves a disclosure of Confidential Information of any party:

a. said deposition or portions thereof shall be designated as containing

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Confidential Information subject to the provisions of this Order; such designation shall be made on the record whenever possible, but a party may designate portions of depositions as containing Confidential Information after transcription of the proceedings; a party shall have until fifteen (15) days after receipt of the deposition transcript to inform the other party or parties to the action of the portions of the transcript designated "CONFIDENTIAL" or "CONFIDENTIAL - FOR COUNSEL ONLY;"

- b. the disclosing party shall have the right to exclude from attendance at said deposition, during such time as the Confidential Information is to be disclosed, any person other than the deponent, counsel (including their staff and associates), the court reporter, and the person(s) agreed upon pursuant to paragraph 8 below; and
- c. the originals of said deposition transcripts and all copies thereof shall bear the legend "CONFIDENTIAL" or "CONFIDENTIAL - FOR COUNSEL ONLY," as appropriate, and the original or any copy ultimately presented to a court for filing shall not be filed unless it can be accomplished under seal, identified as being subject to this Order, and protected from being opened except by order of this Court.

7. All Confidential Information designated as "CONFIDENTIAL" or "CONFIDENTIAL - FOR COUNSEL ONLY" shall not be disclosed by the receiving party to anyone other than those persons designated herein and shall be handled in the manner set forth below and, in any event, shall not be used for any purpose other than in connection with this litigation, unless and until such designation is removed either by agreement of the parties, or by order of the Court.

8. Information designated "CONFIDENTIAL - FOR COUNSEL ONLY" shall be viewed only by counsel (as defined in paragraph 3) of the receiving party, and by independent experts under the conditions set forth in this Paragraph. The right of any independent expert to receive any Confidential Information shall be subject to the advance approval of such expert by

1 the producing party or by permission of the Court. The party seeking approval of an independent
2 expert shall provide the producing party with the name and curriculum vitae of the proposed
3 independent expert, and an executed copy of the form attached hereto as Exhibit A, in advance of
4 providing any Confidential Information of the producing party to the expert. Any objection by the
5 producing party to an independent expert receiving Confidential Information must be made in
6 writing within fourteen (14) days following receipt of the identification of the proposed expert.
7 Confidential Information may be disclosed to an independent expert if the fourteen (14) day
8 period has passed and no objection has been made. The approval of independent experts shall not
9 be unreasonably withheld.

10 9. Information designated "CONFIDENTIAL" shall be viewed only by counsel (as
11 defined in paragraph 3) of the receiving party, by independent experts (pursuant to the terms of
12 paragraph 8), and by the additional individuals listed below, provided each such individual has
13 read this Order in advance of disclosure and has agreed in writing to be bound by its terms:

- 14 (a) Executives who are required to participate in policy decisions with
15 reference to this action;
- 16 (b) Technical personnel of the parties with whom Counsel for the parties find
17 it necessary to consult, in the discretion of such counsel, in preparation for
18 trial of this action; and
- 19 (c) Stenographic and clerical employees associated with the individuals
20 identified above.

21 10. With respect to material designated "CONFIDENTIAL" or "CONFIDENTIAL -
22 FOR COUNSEL ONLY," any person indicated on the face of the document to be its originator,
23 author or a recipient of a copy thereof, may be shown the same.

24 11. All information which has been designated as "CONFIDENTIAL" or
25 "CONFIDENTIAL -FOR COUNSEL ONLY" by the producing or disclosing party, and any and
26 all reproductions thereof, shall be retained in the custody of the counsel for the receiving party
27 identified in paragraph 3, except that independent experts authorized to view such information
28 under the terms of this Order may retain custody of copies such as are necessary for their

1 participation in this litigation.

2 12. Before any materials produced in discovery, answers to interrogatories, responses
3 to requests for admissions, deposition transcripts, or other documents which are designated as
4 Confidential Information are filed with the Court for any purpose, the party seeking to file such
5 material shall seek permission of the Court to file said material under seal. The parties will follow
6 and abide by applicable law, including Civ. L.R. 7.3, with respect to filing documents under seal
7 in this Court.

8 13. At any stage of these proceedings, any party may object to a designation of the
9 materials as Confidential Information. The party objecting to confidentiality shall notify, in
10 writing, counsel for the designating party of the objected-to materials and the grounds for the
11 objection. If the dispute is not resolved consensually between the parties within seven (7)
12 business days of receipt of such a notice of objections, the objecting party may move the Court
13 for a ruling on the objection. The materials at issue shall be treated as Confidential Information,
14 as designated by the designating party, until the Court has ruled on the objection or the matter has
15 been otherwise resolved.

16 14. All Confidential Information shall be held in confidence by those inspecting or
17 receiving it, and shall be used only for purposes of this action. Counsel for each party, and each
18 person receiving Confidential Information shall take reasonable precautions to prevent the
19 unauthorized or inadvertent disclosure of such information. If Confidential Information is
20 disclosed to any person other than a person authorized by this Order, the party responsible for the
21 unauthorized disclosure must immediately bring all pertinent facts relating to the unauthorized
22 disclosure to the attention of the other parties and, without prejudice to any rights and remedies of
23 the other parties, make every effort to prevent further disclosure by the party and by the person(s)
24 receiving the unauthorized disclosure.

25 15. No party shall be responsible to another party for disclosure of Confidential
26 Information under this Order if the information in question is not labeled or otherwise identified
27 as such in accordance with this Order.

28 16. If a party, through inadvertence, produces any Confidential Information without

1 labeling or marking or otherwise designating it as such in accordance with this Order, the
2 designating party may give written notice to the receiving party that the document or thing
3 produced is deemed Confidential Information, and that the document or thing produced should be
4 treated as such in accordance with that designation under this Order. The receiving party must
5 treat the materials as confidential, once the designating party so notifies the receiving party. If the
6 receiving party has disclosed the materials before receiving the designation, the receiving party
7 must notify the designating party in writing of each such disclosure. Counsel for the parties shall
8 agree on a mutually acceptable manner of labeling or marking the inadvertently produced
9 materials as "CONFIDENTIAL" or "CONFIDENTIAL - FOR COUNSEL ONLY" - SUBJECT
10 TO PROTECTIVE ORDER.

11 17. Nothing herein shall prejudice the right of any party to object to the production of
12 any discovery material on the grounds that the material is protected as privileged or as attorney
13 work product.

14 18. Nothing in this Order shall bar counsel from rendering advice to their clients with
15 respect to this litigation and, in the course thereof, relying upon any information designated as
16 Confidential Information, provided that the contents of the information shall not be disclosed.

17 19. This Order shall be without prejudice to the right of any party to oppose
18 production of any information for lack of relevance or any other ground other than the mere
19 presence of Confidential Information. The existence of this Order shall not be used by either party
20 as a basis for discovery that is otherwise improper under the Federal Rules of Civil Procedure.

21 20. Nothing herein shall be construed to prevent disclosure of Confidential
22 Information if such disclosure is required by law or by order of the Court.

23 21. Upon final termination of this action, including any and all appeals, counsel for
24 each party shall, upon request of the producing party, return all Confidential Information to the
25 party that produced the information, including any copies, excerpts, and summaries thereof, or
26 shall destroy same at the option of the receiving party, and shall purge all such information from
27 all machine-readable media on which it resides. Notwithstanding the foregoing, counsel for each
28 party may retain all pleadings, briefs, memoranda, motions, and other documents filed with the

1 Court that refer to or incorporate Confidential Information, and will continue to be bound by this
2 Order with respect to all such retained information. Further, attorney work product materials that
3 contain Confidential Information need not be destroyed, but, if they are not destroyed, the person
4 in possession of the attorney work product will continue to be bound by this Order with respect to
5 all such retained information.

6 22. The restrictions and obligations set forth herein shall not apply to any information
7 that: (a) the parties agree should not be designated Confidential Information; (b) the parties
8 agree, or the Court rules, is already public knowledge; (c) the parties agree, or the Court rules, has
9 become public knowledge other than as a result of disclosure by the receiving party, its
10 employees, or its agents in violation of this Order; or (d) has come or shall come into the
11 receiving party's legitimate knowledge independently of the production by the designating party.
12 Prior knowledge must be established by pre-production documentation.

13 23. The restrictions and obligations herein shall not be deemed to prohibit discussions
14 of any Confidential Information with anyone if that person already has or obtains legitimate
15 possession thereof.

16 24. Transmission by facsimile is acceptable for all notification purposes herein.

17 25. This Order may be modified by agreement of the parties, subject to approval by
18 the Court.

19 26. The Court may modify the terms and conditions of this Order for good cause, or in
20 the interest of justice, or on its own order at any time in these proceedings. The parties prefer that
21 the Court provide them with notice of the Court's intent to modify the Order and the content of
22 those modifications, prior to entry of such an order.


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The parties hereby stipulate to be bound by the terms of this Protective Order.

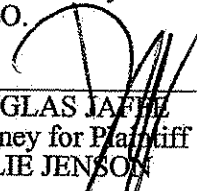
Dated: July 10, 2008

ROPER, MAJESKI, KOHN & BENTLEY

By: 

GEORGE G. WEICKHARDT
Attorneys for Defendant
CHASE BANK USA, N.A., sued herein
erroneously as JP MORGAN CHASE &
CO.

Dated: July 10, 2008



DOUGLAS JAFFE
Attorney for Plaintiff
LESLIE JENSON

IT IS SO ORDERED this _____ day of _____, _____

THE HONORABLE WILLIAM MCCURINE, JR.

EXHIBIT A

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF CALIFORNIA

LESLIE JENSON,

Plaintiff,

v.

JP MORGAN CHASE & CO.; and DOES 1
through 10, inclusive,

Defendants.

CASE NO. 08 CV 0334 JLS WMc

**AGREEMENT TO BE BOUND BY
PROTECTIVE ORDER**

I, _____, declare and say that:

1. I am employed as _____ by _____.

2. I have read the Protective Order entered in *Jenson v. JP Morgan Chase & Co.*, Case No. 08 CV 0334, and have received a copy of the Protective Order.

3. I promise that I will use any and all "Confidential" or "Confidential - For Counsel Only" information, as defined in the Protective Order, given to me only in a manner authorized by the Protective Order, and only to assist counsel in the litigation of this matter.

4. I promise that I will not disclose or discuss such "Confidential" or "Confidential - For Counsel Only" information with anyone other than the persons described in paragraphs 3, 8 and 9 of the Protective Order.

5. I acknowledge that, by signing this agreement, I am subjecting myself to the jurisdiction of the United States District Court for the Southern District of California with respect to enforcement of the Protective Order.

6. I understand that any disclosure or use of "Confidential" or "Confidential - For Counsel Only" information in any manner contrary to the provisions of the Protective Order may

1 subject me to sanctions for contempt of court.

2 I declare under penalty of perjury that the foregoing is true and correct.

3 Date: _____.

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Signature

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